Step 1: Choose the student from your caseload.

Step 2: Choose from the drop-down box "Special Education". Click "continue"

Step 3: Choose "Evaluation Process"

Step 4: Choose "Assessment Data"

Create MD Team	J.	💬 Existing Data	
🚇 Assign MD Team Roles	•	Assessment Data	
A Parental Consent Contacts	v	Notice of Initial Findings and Proposed Actions	

Step 5: "Please select the date the evaluation began:" – **This will be completed by the School Psychologist if in conjunction with a full evaluation.**

Step 6: "Reason for Referral"- **This will be completed by the School Psychologist if in conjunction with a full evaluation.**

, L	cp 7. Check on the 7.4d Domain 1 memory and Data 1401es .
	Student History Pre-Conference Planning Evaluation Process IEP Process ISP Process Documents
	REFERRAL INFORMATION
	Reason for Referral
	Add Domain Findings and Data Tables
	Provide a synthesized summary of all assessments completed or reviewed.

Step 7: Click on the "Add Domain Findings and Data Tables".



Assessment Instrument			Assessment Domain Category	
Select Assessment Instrur	Select Assessment Instrument or Enter Domain Findings		Select Assessment Domain	
Select Assessment Instrur	nent Instrument or Enter Domain Findings		Select Assessment Domain	
Select Assessment Instrument or Enter Domain Findings		Select Assessment Domain		
Select Assessment Instrument or Enter Domain Findings		Select Assessment Domain		
Select Assessment Instrument or Enter Domain Findings		•	Select Assessment Domain	
	Custom Assessment Instrument	A	ssessment Domain Category	
		Select Assessment Domain	•	
		Select Assessment Domain	•	
		Select Assessment Domain	۲	
		Select Assessment Domain	۲	
		Select Assessment Domain	۲	

Or the screen has these buttons on the bottom



ASSESSMENT/EVALUATIONS

Step 1: Choose a drop-down box under "Assessment Instrument". You are going to choose the name of the assessment that you actually administered. Two examples are: KTEA-3 and WJ-IV

If completing an FBA select "Enter Findings for this Domain (No Assessment Instrument or Data Tables)

Main Menu Stu	idents My	Account Reports	Wizards
	Students Student History	Student Info Pre-Conference Planning	Eligibility Evaluation Proc
	Assessment Instru	iment	
Select Assessment mstnt or Enter	Domain Findings		•
Select Assessment Instrument or Enter	Domain Findings		•
Select Assessment Instrument or Enter	Domain Findings		•
Select Assessment Instrument or Enter	Domain Findings		•
Select Assessment Instrument or Enter	Domain Findings		•

Step 2: Choose a drop-down box under "Assessment Domain Category". You are going to choose what category your assessment goes under. **If you're not sure ASK**!

Here is an example:

*If you administered an academic test then you would choose: "Academic Achievement Assessment of Current Academic Skills"

*If you are completing the FBA choose "Functional Performance/Adaptive Behavior: Functional Behavior Assessment (FBA)"



Step 3: Click "Save & Continue"

Step 4: Choose the subtests and composites that you want to report. The options are listed on the screen.

Step 5: Choose the types of scores that you want to report. The most common type is: Standard Scores. For FBA you will select "No Score Type- Text Results"

If you're not sure ASK!

Step 5: Click on "Save". After clicking on "Save", the button will change to "Details". Click on "Details".

Step 6: Input your **narrative** (which may include scores) and the **scores** for the assessment. For the FBA insert the FBA Template from the Behavior Support Page.

	X 10 10 10 4 → B	<i>I</i> <u>U</u> ⊞ 5	R 🔶	
iscuss the evaluation esults and ndings for this ssessment Domain:				
	abc	Edition (KTEA-3	3)	
Kaufman	Test of Educational Achievement, 3rd	Eulion (RTEA-	·	
Kaufman Del	Test of Educational Achievement, 3rd Subtest/Composite	Edition (KTEA-	Standard Score	
Kaufman Del	Test of Educational Achievement, 3rd Subtest/Composite Math Concepts & Applications		Standard Score	

Step 7: "Save & Continue"

Additional Steps for FBA Only

Once the FBA is completed

Step 1: In the "Referral Information" box. Below is an example of Referral Information.

Example: STUDENT has been referred for an FBA/BIP due to an increase in behaviors this school year.

REFERRAL INFORMATION				
Reason for Referral	abc			

Step 2: In the "Synthesized Summary" box. Below is an example of a Synthesized Summary.

Example: STUDENT displays the behavior of TARGET BEHAVIOR 1, FREQUENCY, in SETTING during the school day. The intensity of this behavior varies from INTENSITY RATING and DURATION. Antecedents include ______.

You would repeat this for each target behavior identified.

	Add Domain Findings and Data Tables
SYNTHESIZED SUMMARY	
Provide a synthesized summary of all assessments completed or reviewed.	

Step 3: Finalize the report.

Education Evaluation Report			
	If you would like this documer	nt translated into another language, select it from the list	~
۹	Create Draft Education Evaluation Report	Create Final Education Evaluation Report	

Step 4: Once the report is finalized you will use this information to complete the Behavior Intervention Plan in the IEP.